

**Request to process SIP/STP investments without entry load**

Folio no.:         /

First Unit holder Name

I/We request you to process the future installments of my/our existing SIP/STP registration, without levy of entry load, to give me/us the benefit of SEBI regulation on removal of entry load effective August 1, 2009. Details of my/our existing SIP/STP registration are as under:

Transaction type:  SIP  STP

Name of Scheme/ Plan/ Option

SIP/STP Amount (Rs)  SIP/STP Date  1<sup>st</sup>  7<sup>th</sup>  14<sup>th</sup>  21<sup>st</sup>  All four dates

Distributor Name  **ARN**

**DECLARATION & SIGNATURES**

I/We would like to continue our existing SIP/STP registration on the same terms and conditions as were prevailing at the time of registration, albeit without the levy of entry load on future installments. Further, these future installments may continue to be tagged with the existing ARN holder. I/We have read, understood and agree to the instructions mentioned below.

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Sole / First Unit Holder/Guardian

Second Unit Holder

Third Unit Holder

**Instructions:** ● All details are mandatory. ● All holders to sign as per mode of holding. ● Any overwriting to be counter signed. ● Only one folio per form is accepted. ● Incomplete / incorrect / ambiguous forms may be rejected. ● Acceptance of form at front office does not constitute acceptance of the transaction/request ● This request may take upto thirty days to process and will be effective only from the date of processing of request by the Registrar & Transfer Agent. ● SIP/STP transaction in the interim may get processed with entry load as may be applicable.



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