

Consolidation of Folios: Request Form

Have various folios opened with us over a period of time? Facing difficulty in managing different folios?
 Folios where the following is identical can be consolidated. ☞ Unitholders Names, ☞ Order of Unitholders, ☞ Tax status

1. Unitholders' Names: (Mention names of ALL unitholders here, as appearing in folios and in same order)

Sole/First Holder: _____
 Second Holder: _____
 Third Holder: _____

2. Folios to be consolidated: (Mention all source folios i.e. the folios to be consolidated, here)

1. _____	4. _____	7. _____
2. _____	5. _____	8. _____
3. _____	6. _____	9. _____

3. Target Folio No. for consolidation: → Target Folio (only one)
(Mention the target folio here, wherein all folios needs to be consolidated)

4. Contact Details in Target Folio: (Mention your contact details here for easy communication)

Email id: (in capital) _____
 Mobile Number: +91 _____ Tel: (STD code) Telephone Number _____

5. Declaration and Signatures:

I/We request DSP BlackRock Mutual Fund to consolidate all my/our investments in above mentioned folio nos. to the mentioned Target folio no. I understand that consolidation can take place only if a. Names of unit holders, b. Order of unit holders and c. Tax status is identical in all the mentioned folios.

I/We agree that the *mode of holding, bank mandate, address and nomination* details in the Target Folio will be applicable and will prevail after consolidation even if they were different details in source folios.

Sole/First Holder	Second Holder	Third Holder
☞ All unit holders need to sign irrespective of mode of holding.		
----- ✂ ----- ✂ ----- ✂ -----		

Acknowledgement	Consolidation of Folios: Request Form	DSP BlackRock Mutual Fund
Received, subject to verification, request for consolidation of folios from Source Folios: Target Folio: email: service@dspblackrock.com	www.dspblackrock.com Call: 1800 200 4499	ISC Stamp & Signature