DSP BLACKROCK MUTUAL FUND

for Individuals / NRIs / Sole Proprietors / HUF-Karta

Request Form (Please ✓): ☐ **Change of Name** ☐ **Change of Signature**

1. Folio Nos			
2. Name of the Sole/First Holder			
3. Status (please ☑)	☐ **Individual** ☐ **NRI** ☐ **Sole Proprietor** ☐ **HUF (Karta's Signature)**		

I/we request DSP BlackRock Mutual Fund (the fund) to update new name/s and/or signature/s in the folio/s mentioned above and various records as per details mentioned below.

4. Old names, new Names and New Specimen Signatures of ALL holders:

☞ Provide for ALL holders, even if not changed for all

	Sole/First Holder	Second Holder	Third Holder
New Signature/s	New specimen signature	New specimen signature	New specimen signature
Old Name/s	Old name as in records	Old name as in records	Old name as in records
New Name/s	New name for records	New name for records	New name for records
	Sole/First Holder	Second Holder	Third Holder

5. Reason for change	

6. Bank Account Details for verification *(Mention bank details as existing in the above mentioned folio/s)*

Bank Name	
Branch & City	
Full Bank A/C No	
A/C type (Please ☑)	☐ **Savings** ☐ **Current** ☐ **NRE** ☐ **NRO** ☐ **FCNR** ☐ **Others** _____

7. Mandatory documents (to be enclosed)

Change of signature:

1. ☐ Self attested PAN Cardcopy, or ☐ Self attested valid photo identity proof for PAN exempt cases

Change of name:

1. ☐ Self attested PAN Cardcopy in new name, or ☐ Self attested valid photo identity proof in new name (for PAN exempt cases)
2. ☐ Gazetted copy of name change, duly notarized (in case of full/major name change), or ☐ Marriage Certificate copy, duly notarized (where applicable)

☞ **Where first holder's name has changed substantially or signature has changed, additional documents required as:**

1. ☐ Banker's attestation of new name / signature updated in bank records along with bank account number details and customer's address, which should match with details in the folio (refer format).
2. ☐ Copy of bank account passbook or bank statement mentioning communication address as well.

☞ **The fund and the RTA reserve a right to call the customer for any additional documents or in-person verification and keep this request in abeyance pending fulfilment of such requirement.**

8. Declaration and Signatures (To be signed by ALL unit holders, irrespective of mode of holding)

I/we hereby agree that new name/s and/or signature/s will be valid and effective only after the changes are updated in the system and aconfirmation is received by me/us. After the new name / signature updation, any requests with old names/signatures will not be honoured by the fund.

Sole/ First Holder _____ Second Holder _____ Third Holder _____

ACKNOWLEDGEMENT **Change of Name / Signature: Request Form** **DSP BLACKROCK MUTUAL FUND**

Received, subject to verification and without prejudice, request for updation of new names / signatures in:

Name of the Sole/First Holder _____

Folio No/s _____

ISC Stamp & Signature

email: service@dspblackrock.com **www.dspblackrock.com** **Call: 1800 200 4499**

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MUTUAL FUND

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Banker Attestation of Customer's new name and/or signature updation, Bank Account Details and Customer Address as per bank records

<May be provided on Bank's Letter Head, however all details as mentioned below should be available>

TO WHOMSOEVER IT MAY CONCERN

This is to certify that Mr. / Ms. _____

S/o or D/o: _____

residing at address (should match with mutual fund folio/s address) _____

_____

PAN (as per bank records) | | | | | | | | | | | | | |

If PAN is not available or updated in Bank records: Photo Verification is needed ☞

Please affix a recent passport size photograph and sign across it.

is holding the following account in our bank and branch (should match with bank details in the folio)

Bank Name _____

Branch Name _____

Bank A/C No | | | | | | | | | | | | | | | | | | | | | | | |

A/C type (Please ☑) ☐ Savings ☐ Current ☐ NRE ☐ NRO ☐ FCNR ☐ Others _____

MICR Code | | | | | | | | | | IFSC Code | | | | | | | | | | | |

Date of Bank Account Opening | D | D | / | M | M | / | Y | Y | Y | Y |

Updated Name/Signature of the above mentioned A/c holder as per Bank's records

Signature of the Bank Branch Manager / Authorised Employee:

Bank & Branch Seal, with Employee name, Employee designation, Employee number

Date: Place: